

FNEX Capital (“FNEX”) is a registered broker-dealer with the SEC and is a member of FINRA. We are a broker dealer and provide investment banking services rather than brokerage account or advisory account services. It is important to understand the differences and fees charged for such. For your convenience, free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers and investing.

What investment services and advice can you provide me?

FNEX Capital participates in privately placed securities in break-out, high-growth late stage private companies with Wealth Managers, Investment Advisors, Family Offices and High Net Worth investors. We present the information to prospective investors who make an independent decision whether to invest. We do not maintain accounts, monitor investments on behalf of investors, and do not hold cash or investments on behalf of investors.

Some questions you might ask one of our representatives

<i>Given my financial situation, should I invest in a private placement? Why or why not?</i>
<i>What is the due diligence process on the issuers of the privately placed securities you offer?</i>
<i>What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?</i>

What fees will I pay?

Primarily, FNEX receives placement fees from issuers for representing them as a placement agent. In rare occasions, investors may pay a commission which is determined on a case by base basis.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

A question you might ask one of our representatives

<i>Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</i>
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What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

We *do not* provide recommendations. The way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means. The firm receives placement fees from issuers for representing them as a placement agent. As a placement agent representing the issuer, the firm is incented to place securities with investors on the best terms (price, structure, yield, etc.) for the issuing client. This may present a conflict with investors who are seeking the best terms when purchasing a security issued by our client. The firm also receives third party payments in connection with the sales of investment companies. This means we have a financial incentive to offer certain investments or products.

A question you might ask one of our representatives

How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

Our representatives are paid based solely on the compensation received by the firm from third parties due to their actions.

Do you or your financial professionals have legal or disciplinary history?

Yes. [Investor.gov/CRS](https://www.investor.gov/crs) can be used as a free and simple search tool to research us and all our financial professionals.

A question you might ask one of our representatives

As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

Additional information about our services can be found on the Firm's website at:

www.fnex.com

You can also request up-to-date information about our firm as well as a copy of our relationship summary by calling (888) 580-2588

A question you might ask one of our representatives

Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?